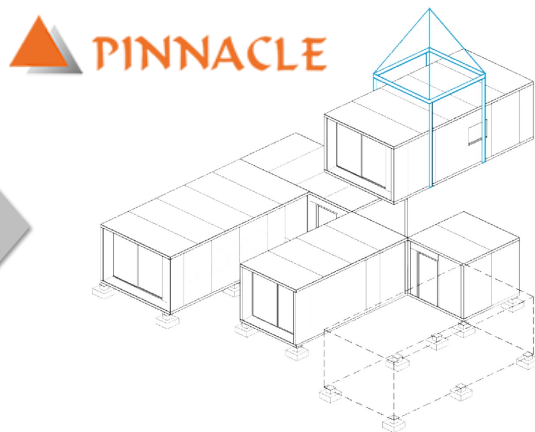
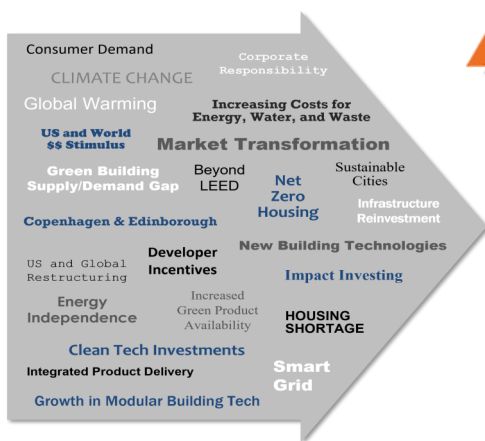




Sustainable Modular Building Solutions

Verde Building Solutions USA, LLC (herein “Verde”) is a Houston, Texas based company that delivers a turnkey, concept to keys, 75-90% building solution directly to developers, seeking to meet the enduring housing crisis and resolve challenges throughout the construction industry in the United States.

Our fully integrated building design, technology, and logistics company manufactures and sells, superior volumetric and panelized building components directly to regional developers. With over 6-10M units needed in the next decade, the industry and developers must innovate and change to more readily scale and deliver units faster and more cost effectively.



Verde’s ‘concept to keys’ solution offers a highly differentiated approach, lowering project and investor risk. Our hybrid volume and panel, off-site building fabrication and assembly system creates significant barriers to entry and a superior competitive advantage. The Verde Solution proactively addresses real world and industry challenges such as energy efficiency, climate resiliency and durability. This is a unique offering in the marketplace, positioning Verde for significant growth.

Verde’s B2B model gives developers a market advantage on product, timing, total cost and unit / project velocity. Verde can provide a range of options from low-income and starter homes, to luxury housing and many commercial projects. As a company, we have a mission to help meet the needs of the ‘missing middle’ or middle income families.

We bring industry-leading Pinnacle Equipment as a core technology partner. Its cold-rolled steel based system has been utilized in numerous housing and commercial projects and has proven ideal for extreme cold or hot weather conditions given its superior building envelope and Net Zero performance. It can readily adopt to single and multi-story projects, and accommodate a variety of styles and requirements. The system will be combined with other Verde innovations using green, low carbon, energy efficiency materials and equipment to meet Verde’s goal to be a leader in the growing and evolving modular industry and broader construction marketplace.

Verde Delivers Turn-Key Solutions that Address the US Housing Problem & Other Industry Challenges that is Sustainable, Responsible and Profitable!

Key Relationships

- Developers as Buyers of Verde’s bundled Products & Services
- Land Owners and Community Developers as Partners or Clients
- Real Estate Investors as Joint Venture Members at Project Level
- Select Government Agencies and Nonprofit Housing Companies

Target Building Niche

Ideal for high demand housing types:

- Single-Family
- Duplex / Triplex / 2x2 or 3x3
- Townhome / Rowhouse
- Multiplex and Highrise

Commercial products types:

- From Hotel and Schools
- To Office and Other Uses

Also as a component larger of :

- Subdivisions / Mixed Use Projects
- Master Planned Communities / PUD’s

The Verde Advantage

- Develops its Own Housing Projects - Not Just Product + Service, with “On-Site Knowledge”
- Brings Quality Relationships – Real Estate Industry, Modular & Building Tech Connections
- Presents a Skilled Team - Hands-on Proven Expertise
- Delivers Proven Technology - To Housing Developers Seeking Something Different!



Sustainable Modular Building Solutions

Integrated Housing Delivery System

Our building product line, will be bundled with services that span the construction process



Since Verde develops its own housing, we are perfectly positioned to provide any of these services to support our carefully selected developers.

- ✓ Project Design & Feasibility
- ✓ Preset Home & Building Designs , already Value Engineered (Highly Modifiable)
- ✓ Project Planning & Management
- ✓ Product & Process Training
- ✓ Transport & Logistics Support
- ✓ Set & Stitch Services

Verde’s development system has set floor plans for core housing and commercial building types. The Verde Solution gives our Development Partners a highly versatile, premium, building product line for many development challenges (with the features as outlined to the right). Verde and the Developers it works with can reliability and cost effectively:

- ✓ 10-15%+ lower hard costs
- ✓ 35%+ faster
- ✓ 75-90% off-site assembled in controlled environment
- ✓ Reduced delays from lack of skilled crews and tradesmen
- ✓ International Building Codes compliant (and stronger) to transport
- ✓ 2030 Net Zero, Lower Carbon Footprint, Green Features, Energy Efficient Equip.

Climate Change, the economy, energy costs and other parameters set the foundation for this shift, that is demands by consumers, soon to be required by government and as such needed by developers. Verde has the expertise, integrated approach and product required to meet these needs now and over the long term.



Verde was Established to Advance the Triple Bottom—Financial, Social and Environmental Goals—and Lead the Market Transformation!

Our Building Solution

- **Smart & Safe** - incorporates top IT driven technologies & equipment for higher utility and livability
- **Green and Healthy** - uses natural and recycled materials, products & finishes
- **Strong & Durable** - earthquake and hurricane rated, X times stronger then conventional
- **Adaptable and Flexible**—for multiple local styles, finishes and features around base models.
- **Fast & Reliable**—can be delivered in 1/3 to 1/2 the time of conventional stick-built construction—saving time &

Our Team

The Verde Team brings a combined 100+ years in real estate development, architecture and design, clean and green tech, project finance, domestic and international development in real estate and renewable energy.

Verde maintains a World Class team of advisors also relations with best in class local architecture, engineering, site planning & specialty service firms to actively help develop & manage its platform.

Core Competencies

- Building System & Modular Technologies
- Architecture & Design Services
- Integrated Housing Delivery System
- Project Management / QA QC
- Project Feasibility & Financing
- Green Building & Building Technology
- Renewable & Sustainable Practices