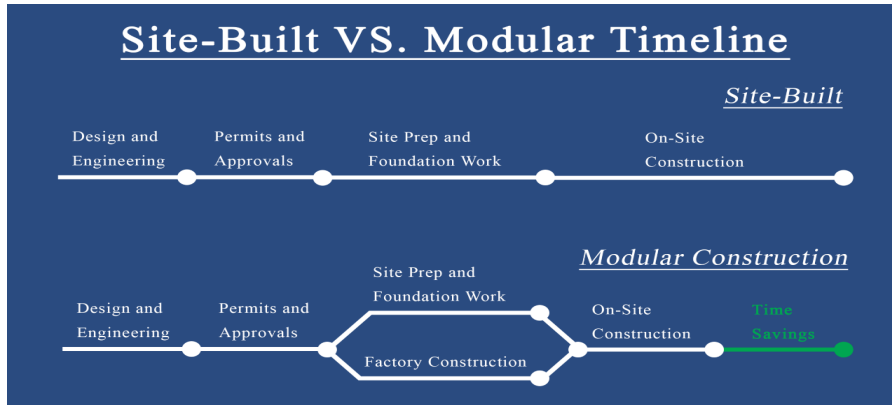


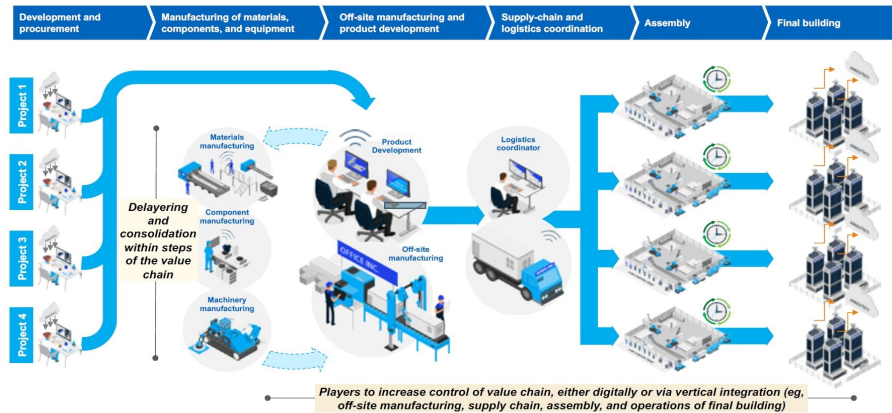


### Sustainable Modular Building Solutions

**Verde's Product + Services package provides several benefits to our lenders, investors and developer partners through the entire project lifecycle. This approach involves less contractors and subcontractors, less suppliers and materials providers: completing 75-90% of the vertical development product from concept to off-site fabrication and assembly, delivery and set.**



Verde clients' save time and time is money, resulting in savings across the board. Expect lower A & E to lower holding and utilities expenses, and less in financing costs, which can equal additional profit to the developer. For the lender, investor and developer alike, lowering risk while driving and ensuring value and product quality is critical. Our Clients get these assurances, more consistency and less waste, and numerous other benefits, from our off-site fabrication and assembly approach. Founded on a superior, 'green' product, beginning to end, and resulting in better performing Net Zero buildings for a higher value, better sales and rent for our clients & owner/ operators of homes and buildings constructed with Verde. These qualities make the business case for Verde alone! Potential cost savings on hard costs and other considerations are a welcome addition, especially for a high performance green building product. Verde's goal is to deliver our product at the same cost as an equivalent traditional stick-built, non-green product.



In addition, our partnership with Pinnacle Equipment allows us to make our own steel members faster and cost-effective, higher profit margin and market advantage. More importantly, we will not be waiting for materials because we also own the materials supply chain in-house. That means no downtime, upset clients, loss of profits, or damaged reputations. Like the back end of our process with our set and stitch teams, on the front end, we have our own technology that allows us to control costs and drive the value chain.

**Traditional Methods are Outdated & Expensive,  
The Verde P+S Package is Superior A to Z**

### How Verde Mitigates Risk

- Concept to Approval via streamlined architecture & engineering, VE, careful cost coordination & feasibility.
- On-site Construction via off-site fabrication & assembly minimizes need for subcontractors.
- Product Quality controlled assembly building conditions keeps us on schedule and quality high.
- Construction Delays minimized given our off-site fabrication and assembly driven approach.
- Change Orders minimized with off-site inventory controls, tighter logistics, mechanization, comprehensive project planning, and established product line fabrication.
- Building Warranty is possible given our Approach, and OFTEN not available in traditional building.

ALL in ALL these benefits accrue to the Investor, developer and owner-operator when working with Verde.

### How Verde Drives Value

- **LOCATION LOCATION LOCATION** - our factories positioned in the heart of sound 20-year+ markets, with strong access to many others - for superior client service & support.
- Core technology, supplier and materials partners with extensive experience and relationship to Verde Principals and Team.
- Controls supply chain through lifecycle to save time and money.
- Delivers capital savings throughout the construction process to help developer / owner with cash flow.
- Product comes pre-Inspected, pre-approved, licensed & insured.